

I. AMENDMENTS TO THE CLAIMS

This listing of claims will replace all prior versions, and listings of claims in the application.

LISTING OF CLAIMS

Claims 1 to 24 (cancelled)

Claim 25 (original): A method for creating a corporate responsibility fund set of securities, the method comprising:

identifying a first set of companies, each of the companies associated with a security;

assigning a first philanthropy score to each company in the first set;

assigning a second philanthropy score to each company in the first set;

selecting at least two companies based on the first and second philanthropy scores so as to create a second set of companies for investment; and

selecting at least one security from each of the companies in the second set for inclusion into the corporate responsibility fund set of securities.

Claim 26 (original): The method as recited in claim 25 wherein the selecting includes selecting at least two securities when the first philanthropy score exceeds a first threshold score or the second philanthropy score exceeds a second threshold score.

Claim 27 (original): The method as recited in claim 25 wherein the first philanthropy score is a function of a philanthropy contribution amount contributed by the respective company over a predetermined time period.

Claim 28 (original): The method as recited in claim 27 wherein the second philanthropy score is a function of a ratio of the first philanthropy score to a performance indicator the respective company during the predetermined time period.

Claim 29 (original): The method as recited in claim 28 wherein the performance indicator is a pre-tax net earnings.

Claim 30 (original): A computer readable medium having stored thereon computer executable process steps operative to perform a method for selecting a set of securities for investment, the process steps comprising:

- receiving a list of a first set of companies;
- receiving a first philanthropy score corresponding to each of the companies in the first set;
- receiving a second philanthropy score corresponding to each of the companies in the first set;
- comparing the first philanthropy score for each of the companies in the first set to a first threshold score;
- comparing the second philanthropy score for each of the companies in the first set to a second threshold score; and
- selecting a company for inclusion in the set of companies for investment when either the first philanthropy score for the company exceeds the first threshold score or the second philanthropy score for the company exceeds the second threshold score.

Claim 31 (original): The computer readable medium as recited in claim 30 wherein the first philanthropy score is a philanthropic contribution amount contributed by the respective company during a predetermined time period.

Claim 32 (original): The computer readable medium as recited in claim 31 wherein the second philanthropy score is a ratio of the first philanthropy score to a performance indicator of the respective company during the predetermined time period.